ORIGINAL

UNITED STATES COURTS
SOUTHERN DISTRICT OF TEXAS
FILED

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS.

NOV 1 4 2000 AM

Michael N. Milby, Clerk

In re:

Chapter 11

Case No. 00-80052-G3-11

LIBERTY SEAFOOD, INC.,

Debtor.

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES

COMES NOW, Jenkens & Gilchrist, A Professional Corporation ("Movant") and files this its Notice of Appearance as counsel for Island Seafood Company ("Island"), creditor and party-in-interest in the above-referenced Debtor's case. Pursuant to applicable law and Bankruptcy Rules 2002 and 9010, Island respectfully requests that all notices given or required to be given in these proceedings, and all papers served or required to be served in these proceedings, including service of process, be served upon the undersigned at the offices, postal addresses and telephone numbers listed as follows:

Mark A. Platt
JENKENS & GILCHRIST,
a Professional Corporation
1445 Ross Avenue, Suite 3200
Dallas, Texas 75202-2799
Telephone: (214) 855-4500

Telecopy: (214) 855-4300

PLEASE TAKE FURTHER NOTICE that, pursuant to applicable law, the foregoing request includes notices and papers referred to in the Bankruptcy Rules including service of process and

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additionally includes, without limitation, notices of any application, complaint, demand, hearing, motion, order, plan of reorganization, pleading or request, formal or informal, whether transmitted or conveyed by mail, telephone or otherwise. Further, Movant requests that it be provided with a copy of any Disclosure Statement and Chapter 11 Plan submitted or to be submitted prior to its approval.

Movant additionally requests that the Debtor and the Clerk of the Court place the foregoing name and address on any mailing matrix or list of creditors to be prepared or existing in the above-numbered case.

Respectfully submitted,

JENKENS & GILCHRIST, a Professional Corporation

Mark A. Platt

Texas State Bar No. 00791453

1445 Ross Avenue, Suite 3200 Dallas, Texas 75202 (214) 855-4500 Telephone (214) 855-4300 Facsimile

ATTORNEYS FOR ISLAND SEAFOOD COMPANY

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CERTIFICATE OF SERVICE

I hereby certify that on this the May of November, a true and correct copy of the above and foregoing document was sent by regular mail to all parties listed on the attached Service List.

Mark A. Platt

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Service List Liberty Seafood, Inc. Case No. 00-80052-G3-11 c/m 45476-3 MAP Clerk, U.S. Bankruptcy Court Southern District of Texas 515 Rusk Avenue Houston, TX 77002 Liberty Seafood Incorporated PO Box 267 Galveston, TX 77553

Ronald Sommers
Nathan Sommers Lippman Jacobs & Gorman
2800 Post Oak Blvd
61st Floor
Houston, TX 77056

Richard L Fuqua, II
Fuqua & Keim
2777 Allen Parkway, Ste 480
Houston, TX 77019

John F Higgins, IV
Porter & Hedges
700 Louisiana, Ste 3500
Houston, TX 77002

James William Freyer Attorney at Law 14200 Gulf Fwy #101 Suite 101 Houston, TX 77034

Tony M Davis
Baker and Botts
910 Louisiana
Ste 3000
Houston, TX 77002

John Lawrence Schouest Phelps Dunbar LLP 3040 Post Oak Blvd Ste 900 Houston, TX 77056

Richard S Hoffman Attorney at Law 1718 Boca Chica Blvd Brownsville, TX 78520 Marcy E Kurtz
Bracewell & Patterson
711 Louisiana
Ste 2900
Houston, TX 77002

Jeffrey Donald Coulter Stumpf Craddock et al 1400 Post Oak Blvd Ste 400 Houston, TX 77056

Eva S Engelhart Ross Banks et al 2 Riverway Ste 700 Houston, TX 77056-1918 Mitchell J Buchman George Buchman & Leigh 1200 Smith Ste 3050 Houston, TX 77002-4308 Craig E Power
Cokinos Bosien & Young
2919 Allen Pky
Ste 1500
Houston, TX 77019

Robin Russell
Andrews & Kurth
600 Travis
Ste 4200
Houston, TX 77002

Keavin David McDonald Wilshire Scott and Dyer 1221 McKinney Ste 4550 Houston, TX 77010-2011 Brian Edward Staley
Hull & Associates
6200 Savoy
Ste 440
Houston, TX 77036

US Trustee 515 Rusk Ste 3516 Houston, TX 77002 Jacqueline Reynaud
711 N Carancahua, Ste 1701
Corpus Christi, TX 78475

Associates Commercial Corporation Attention: Bankruptcy Unit P.O. Box 141029 Irving, Tx 75014-1029

A Budget Sign Company P O Box 3363 Galveston TX 77552 Advantage Finance Corp. 5065 Westheimer Suite 1111 Houston TX 77056

Aeriform
P O Box 297418
Houston TX 77297-7418

Akin Almanza 1717 West 6th St Suite 230 Austin TX 78703 Alert Alarms
2308 Ball
Galveston TX 77550

Alfords Refrigerated Warehouse 318 Ccadiz St.
Dallas TX 75207

All Star Telecom P O Box 842473 Dallas TX 75284-2473

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Alphin Bros Inc 2428 Church St. Galveston TX 77550 Arista Industries Inc 557 Danbury Road Wilton CT 06897 Arlan s Market 5
P O Box 3660
Galveston TX 77552

Aylesworth s Fish Bait P O Box 13546 St Petersburg FL 33733-3546 Bank of America Commercial Finance P O Box 4095 Atlanta GA 30302

Bay Electric 5111 Ave S Galveston TX 77550 Bayne Snell Krause Petroleum Tower 500 8626 Tesoro Drive San Antonio TX 78217

Best Uniforms Supply
P O Box 21165
Houston TX 77226-1165

Bestway Refrigerated P O Box 908 Plymouth FL 32768 BOC Gases P O Box 700 Lebanon NJ 08833-0700

Caprock Communications
P O Box 970830
Dallas TX 75397-0830

Cellular One P O Box 660733 Dallas TX 75266-0733 Chalmers Hardware P O Box 2148 Galveston TX 77553

CIT Group Commercial Services Inc P O Box 31307

City of Galveston P O Box 779 Galveston TX 77553 Cliff Hall Co P O Box 1462 La Porte TX 77572-1462

Computer Doctor 1021 61st Street 110 Galveston TX 77551

Charlotte NC 28231

Crosby Freezer Inc 946 N Crosby Avenue Chicago IL 60610

Diagraph Corporation 135 S LaSalle Dept 1158 Chicago IL 60674-1158 Dillion Equipment 3907 Elm St. Dallas TX 75226

Empress Int 1 East Coast 10 Harbor Park Drive Port Washington NY 11050

Federal Express
P O Box 1140
Memphis TN 38101

First Community Bank c o James William Freyer 4222B Vista Pasadena TX 77504

First Sierra Financial Inc P O Box 200000 Houston TX 77216-0956

Fisherman s Wharf P O Box 1226 Pier 22 Galveston TX 77550

Fulton Market Cold Storage 1000 Fulton Market Chicago IL 60607

Fulton Seafood Company 2818 McKinney St. Houston TX 77003 Galatex ETI 112 19th St. Galveston TX 77550 Galveston Yacht Basin
715 Holiday Drive North
Galveston TX 77550

Gately Paper Co.
3400 Market St.
Galveston TX 77550

Glazier Foods P O Box 201705 Houston TX 77216-1705

Greer Herr Adams
One Moody Plaza 18th Floor
Galveston TX 77550-7998

Harbor House Pier 21

Galveston TX 77550

Harris County Appraisal P O Box 922004

Houston TX 77292-2004

Ideal Lumber Company P O Box 3187

Galveston TX 77552-0187

Industrial Material Corporation

P O Box 2006

Galveston TX 77553

Interalox Inc P O Box 50699

New Orleans LA 70150

Internal Revenue Service

Special Procedures

Bankruptcy Section 5022HOU

1919 Smith St.

Houston TX 77002

Island Food Mart Madanco Corp.

14807 Evergreen Ridgeway

Houston TX 77062

Island Liberty Mngmt Corp

P O Box 1226

Galveston TX 77550

Island Seafood Company

P O Box 1050

Fernandina Beach FL 32035

Island Spice Tea 411 25th St.

Galveston TX 77550

J P Bowlin Co

2420 Washington Ave. Houston TX 77007

Jacqueline Reynaud

711 N Carancahua, Ste 1701 Corpus Christi, TX 78475

JBS Packing

P O Box 399

Port Arthur TX 77640

Kent Sales Inc

4630 N University Drive

Lauder Hill FL 33351

Laitram Machinery Inc

P O Box 50699

New Orleans LA 70150

Lamar Seafood Corp. 10545 NW 29th Terrace

Miami FL 33172

Life Investors Insurance

P O Box 8160

Little Rock AR 72203-8160

Logix Communication

P O Box 3608

Houston TX 77253-3608

Luanka Brokerage Inc

P O Box 1086

Harlingen TX 78551

Lubrication Engineers

P O Box 7128

Fort Worth TX 76111

Lumar Co Inc 13523 Conklin Lane

Houston TX 77034

Mann Frankfort Stein

12 Greenway Plaza 8th Floor

Houston TX 77046-1291

Marine Industrial Supplies

P O Box 831

Freeport TX 77541-0831

McLeod Alexander Powel

P O Box 629

Galveston TX 77553

Meridian Products

13217 Cambridge Street

Santa Fe Springs CA 90670

P O Box 4625 Houston TX 77210

Moore Supply

P O Box 718

La Marque TX 77568

Motion Industries

Mustang Industrial Equipment

P O Box 4346 Dept 160

Houston TX 77210-7224

NBJ Enterprises Inc Bryant Fisheries P O Box 191527

Mobile AL 36619

Neptune Fisheries 812 Jefferson Ave.

Newport News VA 23607

New York Life Insurance P O Box 500 Minneapolis MN 55440-1272 Nextel P O Box 7412 Pasadena CA 91109-7412 P C Refrigeration P O Box 1157 La Porte TX 77571

Pacific Coral Seafood P O Box 116103 Atlanta GA 30368-6103 Pameco Corporation P O Box 77000 Dept 77102 Detroit MI 48277-1067 Paul Piazza Son Inc P O Box 52049 New Orleans LA 70152

Penske Truck Leasing Co. P O Box 563 Reading PA 19603-0563 Pitney Bowes Inc P O Box 8539 Louisville KY 40285-5390

Port Bolivar Fisheries Box 325 Boliver TX 77650

Prets Lumber Co.
P O Box Drawer T
Galveston TX 77552

Proact Fleet Services 6918 Broadway Galveston TX 77554 Realtime Software Corp. 2340 Des Plaines Ave. Des Plaines IL 60018

Reliant Energy
P O Box 4405
Houston TX 77210-4405

Republic Part Company 3101 Broadway Galveston TX 77550

San Leon Marine Supply 1020 10th St. Galveston TX 77550

Seabrook Seafood P O Box 776 Kemah TX 77565

Seafood Packaging Inc 2120 Poydras St. New Orleans LA 70112 Seawall Shell 602 Broadway Galveston TX 77550

Signal Electronics Inc 125 W Highway 332 Ste A Lake Jackson TX 77556

South Bay Trading Corp. 6665 14th St Suite 210 Brownsville TX 78524

Southwestern Bell Telephone P O Box 650502 Dallas TX 75265-0502

Sparkletts P O Box 7126 Pasadena CA 91109-7126

Suntrust Bank Atlanta Factoring Division P O Box 4986 Atlanta GA 30302 Terminex International 1310 FM 646 Rd W Dickinson TX 77539-3022

Tex Mex Cold Storage P O Box 4960 Brownsville TX 78523 Texas Gulf Coast Medical Group P O Box 580429 Houston TX 77258-0429

Texas Gulf Seafood Inc P O Box 786 Galveston TX 77553

Texas Pack Inc P O Box 1643 Port Isabel TX 78578

Texas Staple Co Inc P O Box 6806 Houston TX 77265-6806

The Associates
P O Box 6229
Carol Steam IL 60197-6229

The Mazzeta Company P O Box 99109 Chicago IL 60693-9109

U S Dept of Comm P O Box 73004 Chicago IL 60673

Village Ace Hardware 6627 Stewart Rd. Galveston TX 77551

Xtra Lease P O Box 99262 Chicago IL 60693-9262

U.S. Trustee 606 N. Carancauha Room 1107 Corpus Christi, Tx 78476

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U S Postmaster 601 25th St. Galveston TX 77550-9998

Wesco Welding Supply Co.
P O Box 974
Santa Fe TX 77553

Young Packaging Supplies 2538 Chateau Court Pensacola FL 32526-2233 Trans Global 5444 Bay Center Dr Suite 211 Tampa FL 33609

Valley Trucking Co. P O Box 4986 Atlanta GA 30302

West End Cycle 3813 Broadway Galveston TX 77550

U.S. Trustee
515 Rusk Ave
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Houston, Tv. 770

Houston, Tx 77002